

1947

Notice of proposals to amend rule N-8B-2 and to adopt form N-8B-4 and rule N-8C-4 under the Investment Company Act of 1940

United States. Securities and Exchange Commission

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Recommended Citation

United States. Securities and Exchange Commission, "Notice of proposals to amend rule N-8B-2 and to adopt form N-8B-4 and rule N-8C-4 under the Investment Company Act of 1940" (1947). *Federal Publications*. 153.
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SECURITIES AND EXCHANGE COMMISSION
Philadelphia

INVESTMENT COMPANY ACT OF 1940
Release No. 1095
SECURITIES ACT OF 1933
Release No. 3244
SECURITIES EXCHANGE ACT OF 1934
Release No. 3983
ACCOUNTING SERIES
Release No. 63

NOTICE OF PROPOSALS TO AMEND RULE N-8B-2 AND TO ADOPT FORM N-8B-4 AND
RULE N-8C-4 UNDER THE INVESTMENT COMPANY ACT OF 1940

NOTICE OF PROPOSAL TO ADOPT A NEW ARTICLE 6B IN REGULATION S-X

Notice is hereby given that the Securities and Exchange Commission has under consideration the following proposals for action pursuant to the Investment Company Act of 1940, particularly Sections 8 and 38 (a) thereof.

I. A proposal for the amendment of Rule N-8B-2 under the Act. The purpose of the amendment is to prescribe Form N-8B-4 as the form for registration statements under the Act of face-amount certificate companies. The rule is amended by adding thereto the following additional paragraphs.

"(4) Form N-8B-4 for face-amount certificate companies. - This form shall be used for registration statements pursuant to Section 8 (b) of the Investment Company Act of 1940 by all face-amount certificate companies."

II. A proposal for the adoption of Form N-8B-4 for face-amount certificate companies. This form would be used for registration statements for face-amount certificate companies registered under the above mentioned Act.

III. A proposal for the adoption of a new Rule N-8C-4 under the above mentioned Act. The purpose of this rule is to authorize the use of certain material filed under the Securities Act of 1933 or the Securities Exchange Act of 1934 in filing registration statements on the proposed new Form N-8B-4. The text of the proposed rule is as follows:

"Rule N-8B-4. Previously Filed Material.

"A registered face-amount certificate company which has securities registered under the Securities Act of 1933 may, in filing a registration statement on Form N-8B-4, incorporate by reference any information, financial statement or exhibit contained in (1) its most recent currently effective registration statement under the Securities Act of 1933, (2) the most recent prospectus filed under that Act, or (3) any report filed pursuant to Section 15 (d) of the Securities Exchange Act of 1934; provided, a copy of such registration statement, prospectus or report is filed with each copy of the registration statement on Form N-8B-4."

Notice is also given that the Commission has under consideration a proposal for the adoption of a new Article 6B in Regulation S-X. This new article would prescribe the form and content of financial statements to be

filed with the Commission by face amount certificate companies pursuant to the Investment Company Act of 1940, the Securities Act of 1933 or the Securities Exchange Act of 1934, and is proposed pursuant to authority contained in those Acts.

All interested persons are invited to submit data, views and comments on the above mentioned proposals in writing to the Securities and Exchange Commission at its principal office, 18th and Locust Streets, Philadelphia 3, Pennsylvania, on or before September 15, 1947.

Persons desiring to comment on the proposed Form N-8B-4 or the proposed Article 6B may obtain copies thereof from the principal office of the Commission at the above address.

By the Commission

(SEAL)

Orval L. DuBois,
Secretary

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